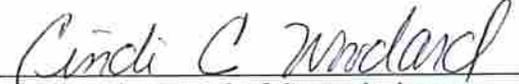


NOTICE OF PUBLIC HEARING ON WHETHER THE BOARD OF COMMISSIONERS FOR THE COUNTY OF SWAIN, NORTH CAROLINA SHOULD APPROVE A PROPOSED INSTALLMENT FINANCING AGREEMENT TO REFINANCE ONE OR MORE COUNTY CAPITAL PROJECTS, INCLUDING THE COUNTY LAW ENFORCEMENT CENTER AND OTHER COUNTY BUILDINGS AND PROPERTY

NOTICE IS HEREBY GIVEN of a public hearing to be held at 5:30 p.m. or as soon thereafter as the matter may be heard on June 11, 2013 in the Swain County Regional Business, Education and Training Center, 45 East Ridge Drive, Room 200, Bryson City, North Carolina 28713 for the purpose of considering whether the Board of Commissioners for Swain County, North Carolina (the "County") should approve a proposed installment financing agreement and certain related documents and the issuance of limited obligation bonds, all pursuant to North Carolina General Statutes Section 160A-20, as amended (together, the "Financing"), for the purpose of providing funds in an amount not to exceed \$14,000,000, for the refinancing of all or a portion of the Projects hereinafter described. The County would secure the repayment by it of moneys advanced pursuant to such Financing by granting a security interest in all or a portion of the Projects, but there would be no recourse against the County or its property (other than the financed property) if there were a default on the financing. The County's entering into the financing is subject to obtaining approval from the North Carolina Local Government Commission and final approval from the County's Board of Commissioners.

The Projects consist of the County Law Enforcement Center, the County Social Services Building, the County Tourist Development Authority Building and land acquired for a middle school. All interested persons will be heard at the public hearing. Persons wishing to make written comments in advance of the hearing or wishing more information concerning the subject of the hearing may contact Kevin King, Swain County Manager, 101 Mitchell Street, Bryson City, North Carolina 28713 (telephone 828-488-9273, extension 2231) or Cindi Woodard, Clerk to the Board of Commissioners, 101 Mitchell Street, Bryson City, North Carolina 28713 (telephone 828-488-9273, extension 2225).

  
Clerk to the Board of Commissioners  
for Swain County, North Carolina